WORKFORCE OBSERVATIONS

FOR NORTH CENTRAL WISCONSIN COUNTIES

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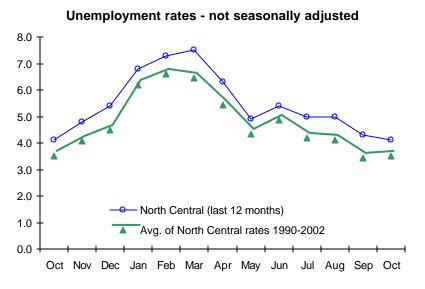
State of Wisconsin
Department of Workforce Development
Office of Economic Advisors

Unemployment rates edge closer to typical levels

Editor's note: The next issue of this newsletter will be the last one mailed in hard copy. If you wish to be notified each month when a new issue is published on the Internet, please call the editor at (608) 242-4885 or email him at dan.barroilhet@dwd.state.wi.us. Your email will not be sold or used for any purpose other than the one authorized.

In **Adams County**, the unemployment rate fell instead of rising as it typically does in October, leaving the county very slightly below its typical October rate. Leisure & hospitality added more jobs this summer than last and shed fewer jobs this October than last. In coming months, job will depend on snowfall.

Forest County's unemployment rate been unusually volatile since June and it rose in October, leaving it nearly 0.6 percent above its typical October level. lei-& hospitality sure added fewer jobs this summer than last and shed more jobs this October than last. Education & health services is the only sector posting signifi-October-tocant October employment gains.



The **Langlade County** unemployment rate saw a decline instead of its typical October increase, and came closer to its normal rate as it has been since last October. Over the spring and summer, manufacturing managed to climb up to reach last year's employment levels. October was the first month since March to see much of a shortfall.

Lincoln County saw an unusually sharp decrease in its unemployment rate, leaving it just 0.5 percent above its typical level, which is closer than most of the last year. Since April, employment in transportation, warehousing & utilities has remained below last year's levels by a consistent margin. Despite a larger 1-month drop in employment than any month in 2002 or 2003, leisure & hospitality remains further above last year's employment levels than any other sector in the county.

The unemployment rate in **Marathon County** fell, bringing it down to its typical October level. Except July, retail trade had posted fewer jobs for each month of 2003 than the same month in 2002, and October was the first month to see a 12-month increase of more than 100 jobs. The holiday season and following months will affect the state of retail than Octo-

ber did. Despite October gains, transportation, warehousing & utilities remains below last year's employment levels. Building on last month's increase, education & health services is further above last year's level than it has been at any point this year.

In **Oneida County**, the unemployment rate fell instead of rising as it usually does in October. This brings the rate to 0.6 percent above a typical October, which is closer to normal than any month this year except May. Other months saw rates 1.0 to 1.9 percent above typical levels. September and October saw the two largest 1-month declines of 2002 or 2003 for the leisure & hospitality sector, but it remains further above

last year's levels than any other sector. Construction and manufacturing both saw small job losses in October, but the former remains well above last year's levels while the latter remains well below.

Portage County's unemployment rage fell in October. At 0.5 percent above its typical October level, it is as close to normal as it has been at any time after last October. Manufacturing gained fewer jobs this sum-

mer than last and shed jobs nearly as fast this October as last. Leisure & hospitality lost more jobs than in any month of 2002 or 2003, but remained further above last year's employment levels than any other sector. In February, retail & wholesale trade was about 600 jobs (almost 12%) below last February's level. Employment has gradually climbed, and October's estimate was approximately 60 jobs (1%) above last October's.

The unemployment rate in **Vilas County** rose in October, but remains much closer to typical levels than it was from December 2002 through July 2003. In May, the leisure & hospitality sector had roughly 210 more jobs than last May; in October, it posted roughly 230 fewer jobs than last October. Spring and summer hiring in that sector were a shade weaker this year than last and autumn declines are a bit sharper.

Wood County saw its unemployment rate drop slightly, but it is still higher than any October rate from 1990 to the present. Despite seasonal job declines in October, leisure & hospitality remains further above last year's levels than any sector except education & health services, which accounted for most of the October-to-October job growth.

| | Emp | Employment by | - | ndustry | | estimates | s - not | | seasonally | adjusted | sted | | | | |
|--------------------------------|-----------|----------------------|------------------|-------------|-------------------|-----------------------|-------------|-------------------|------------------|-------------|-------------------|------------------|-------------|-------------------|-----------------------|
| | W | Wisconsin | | | Adams | | | Forest | | 7 | anglad | е | | Lincoln | |
| | Oct 2003 | 1-month change | 1-year change | Oct 2003 | 1-month change | 1-year change | Oct 2003 | 1-month change | 1-year change | Oct 2003 | 1-month change | 1-year change | Oct 2003 | 1-month change | 1-year change |
| Total jobs, all indstries* | 2,811,200 | 20,200 | 3,500 | 4,300 | 09- | 180 | 3,300 | -120 | -250 | 3,600 | 0 | 09 | 12,300 | 09 | -40 |
| Const., min'g & nat. resources | 127,600 | -800 | -6,700 | 290 | -10 | 40 | 100 | -10 | -20 | 160 | 0 | 20 | 490 | 0 | 10 |
| Manufacturing | 509,500 | -5,000 | -18,000 | 440 | 10 | 0 | 320 | 0 | -20 | 480 | -30 | -30 | 3,700 | 06 | -20 |
| Trade (wholesale & retail) | 441,700 | 5,100 | 10,100 | 540 | 10 | 10 | 320 | 0 | 0 | 670 | -10 | 20 | 1,750 | 0 | -20 |
| Transport, Wrhsing, Utilities | 106,300 | 700 | -100 | 140 | 0 | 0 | 190 | 0 | -30 | 190 | 0 | -10 | 390 | 50 | -50 |
| Financial activities | 158,400 | -200 | 4,800 | 06 | 0 | 0 | 06 | 0 | 0 | 190 | 0 | 0 | 760 | 0 | 10 |
| Education & health services | 372,900 | 5,500 | 12,100 | 460 | 0 | -10 | 360 | 20 | 30 | 310 | 0 | 40 | 970 | 0 | 10 |
| Leisure & hospitality | 241,300 | -7,600 | 3,600 | 750 | -100 | 110 | 180 | -20 | -80 | 280 | 0 | 30 | 1,150 | -80 | 20 |
| Info, prof, bus. & other srvcs | 435,300 | 300 | 5,700 | 360 | 10 | 10 | 130 | -10 | -70 | 300 | 0 | 0 | 1,010 | 0 | 30 |
| Government | 418,200 | 22,200 | -8,000 | 1,260 | 20 | 30 | 1,570 | -100 | -60 | 1,060 | 40 | -10 | 2,100 | 0 | -60 |
| Civilian Labor Force** | 3,094,200 | 5,400 | 77,900 | 8,900 | -140 | 530 | 4,800 | -180 | -190 | 10,000 | 130 | -30 | 15,000 | -10 | 290 |
| Employed | 2,953,400 | 15,600 | 75,900 | 8,600 | -110 | 570 | 4,500 | -190 | -180 | 9,300 | 150 | -60 | 14,200 | 09 | 300 |
| Unemployed | 140,800 | -10,200 | 2,000 | 310 | -30 | -40 | 270 | 10 | -10 | 069 | -20 | 40 | 720 | -60 | -10 |
| Unemployment rate (%) | 4.6 | -0.3 | 0.0 | 3.4 | -0.3 | -0.7 | 5.5 | 0.4 | -0.1 | 8.9 | -0.3 | 0.3 | 4.8 | -0.4 | -0.2 |
| | M | Marathon | | | Oneida | | | Portage | | | Vilas | | | Wood | |
| | Oct 2003 | 1-month | 1-year | Oct | 1-month | 1-year | Oct | 1-month | 1-year | Oct | 1-month | 1-year | Oct | 1-month | 1-year |
| | | | 5 | 1 | 5 |)) : : : | | 5 | 5 | 5 | 5 |) | 1 | 5 |)) : : : |
| Total jobs, all indstries* | 70,900 | 200 | 800 | 18,900 | -360 | 120 | 34,300 | -170 | 230 | 8,500 | -430 | -360 | 44,800 | 240 | 260 |
| Const., min'g & nat. resources | 3,000 | 0 | 0 | 1,510 | -10 | 80 | 1,080 | 30 | -10 | 970 | 0 | 30 | 1,670 | -70 | -80 |
| Manufacturing | 18,300 | 0 | 200 | 1,310 | -20 | -160 | 5,600 | -620 | -500 | 400 | -10 | -110 | 7,700 | -100 | -390 |
| Trade (wholesale & retail) | 14,700 | 200 | 200 | 4,000 | -110 | -10 | 5,100 | 330 | 09 | 1,380 | -50 | 0 | 6,500 | 200 | -140 |
| Transport, Wrhsing, Utilities | 2,800 | 100 | -200 | 440 | 20 | 0 | 1,840 | 40 | -70 | 110 | 0 | 0 | 3,300 | 20 | 50 |
| Financial activities | 4,200 | -100 | -200 | 560 | -20 | 20 | 4,000 | -20 | 40 | 330 | 0 | 30 | 1,150 | 0 | 80 |
| Education & health services | 7,000 | 100 | 400 | 3,100 | -10 | -40 | 3,100 | 7.0 | 140 | 740 | 10 | 30 | 11,300 | 100 | 670 |
| Leisure & hospitality | 4,900 | -200 | 100 | 2,900 | -330 | 360 | 3,900 | -160 | 430 | 1,690 | -410 | -230 | 2,900 | -100 | 180 |
| Info, prof, bus. & other srvcs | 8,000 | -100 | -100 | 2,400 | 09- | -70 | 3,800 | -60 | 06 | 390 | -10 | -220 | 4,900 | -50 | 20 |
| Government | 8,000 | 200 | 100 | 2,700 | 180 | -60 | 000'9 | 230 | 50 | 2,500 | 30 | 100 | 5,400 | 250 | -120 |
| Civilian Labor Force** | 77,500 | 320 | 2,300 | 22,300 | -760 | 230 | 39,700 | -300 | 1,300 | 11,800 | -330 | 370 | 41,600 | 80 | 1,410 |
| Employed | 74,900 | 580 | 2,300 | 21,300 | -710 | 410 | 38,300 | -180 | 1,190 | 11,300 | -380 | 220 | 39,700 | 190 | 1,140 |
| Unemployed | 2,700 | -260 | -50 | 940 | 09- | -180 | 1,380 | -120 | 110 | 510 | 50 | 150 | 1,940 | -100 | 270 |
| Unemployment rate (%) | 3.4 | -0.4 | -0.2 | 4.2 | -0.1 | -0.9 | 3.5 | -0.2 | 0.2 | 4.3 | 0.5 | 1.2 | 4.7 | -0.2 | 0.5 |

*Includes jobs with employers in area. ** Includes labor force participants residing in area. Estimates are NOT seasonally adjusted. Current month estimates are preliminary.

Numbers 2,000 and greater are rounded to nearest 100. Numbers under 2,000 are rounded to nearest 10. Sub-units may not add to totals due to rounding.